

OHIO VALLEY ELECTRIC CORPORATION
INDIANA- KENTUCKY ELECTRIC CORPORATION

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Ohio Valley Electric Corporation (OVEC) is establishing a Planning Committee to give all interested stakeholders the opportunity to provide input into OVEC's transmission planning process. The committee is to be comprised of representatives, to the extent that they wish to participate, from the owners of OVEC and the Department of Energy. In addition, representatives from the state utility commissions in which OVEC's System is located (Indiana, Kentucky, and Ohio), along with other stakeholders, are invited to participate.

Meetings of the Planning Committee will be held at least twice a year, on or around 1 April and 1 October, to develop and finalize the annual OVEC transmission plan. The inaugural meeting of the committee will be held Tuesday, 1 April 2008. The tentative location for the meeting will be the Corporate Office of OVEC located near Piketon, Ohio. At this meeting, OVEC will present its latest transmission plan and take requests for information from the Committee on what projects, expansions, or other considerations should be taken into account in developing the next transmission plan. The plan will consider projected transmission needs up to 10 years in the future.

If you are interested in participating in the OVEC Planning Committee, you may submit a request in writing or via e-mail to:

R. J. Matthey
Superintendent of Electrical Operations
P. O. Box 468
Piketon, OH 45661
rmatthey@ovec.com

Requests to participate in the first OVEC Planning Committee meeting on or about 1 April 2008 should be submitted by 3 March 2008. Upon receipt of a request, you will be provided a confidentiality agreement. This agreement must be executed before you will be allowed to participate and receive information provided by the Committee. If you would like additional information, please contact me at the e-mail address reference earlier or by phone at (740) 289-7217.