

OHIO VALLEY ELECTRIC CORPORATION
INDIANA- KENTUCKY ELECTRIC CORPORATION

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Ohio Valley Electric Corporation (OVEC) will be holding a meeting of the Planning Committee to give all interested stakeholders the opportunity to provide input into OVEC's transmission planning process. The committee is comprised of representatives, to the extent that they wish to participate, from the owners of OVEC and the Department of Energy. In addition, representatives from the state utility commissions in which OVEC's System is located (Indiana, Kentucky, and Ohio), along with other stakeholders, are invited to participate.

The meeting of the committee will be held Wednesday, 04 April 2012 at 10:00 a.m. EDT. The location of the meeting will be the Corporate Office of OVEC located near Piketon, Ohio. At this meeting, OVEC will present its latest transmission plan and take information from the Committee on what projects, expansions, or other considerations should be taken into account in developing the next transmission plan. The plan will consider projected transmission needs up to 10 years in the future.

If you are interested in participating in the OVEC Planning Committee, you may submit a request in writing or via e-mail to:

R. J. Matthey
Superintendent of Electrical Operations
P. O. Box 468
Piketon, OH 45661
rmatthey@ovec.com

Requests to participate in the OVEC Planning Committee meeting should be submitted to me by 26 March 2012 to allow time to make appropriate arrangements. OVEC's Corporate Office is located within a DOE security perimeter. Visitors must be a citizen of the United States in order to enter this perimeter. Arrangements will be provided for individuals who would like to participate but cannot attend in person. If you would like additional information, please contact me at the e-mail address referenced above or by phone at (740) 289-7217.