

OHIO VALLEY ELECTRIC CORPORATION
INDIANA- KENTUCKY ELECTRIC CORPORATION

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15 October 2012

Ohio Valley Electric Corporation (OVEC) will be holding a meeting of the Planning Committee to give all interested stakeholders the opportunity to provide input into OVEC's transmission planning process. The committee is comprised of representatives, to the extent that they wish to participate, from the owners of OVEC and the Department of Energy. In addition, representatives from the state utility commissions in which OVEC's System is located (Indiana, Kentucky, and Ohio), along with other stakeholders, are invited to participate.

The meeting of the committee will be held Wednesday, 28 November 2012 at 1000 hrs. EST. The location of the meeting will be the Corporate Office of OVEC located near Piketon, Ohio. At this meeting, OVEC will finalize the transmission plan. A draft of the plan will be made available for your review approximately 30 days prior to the meeting.

You can submit comments on the draft plan or let me know if you would like to participate in the meeting by contacting me in writing or via e-mail:

R. J. Matthey
Superintendent of Electrical Operations
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Requests to participate in the OVEC Planning Committee meeting should be submitted to me by 21 November 2012 to allow time to make appropriate arrangements. Arrangements will be provided for individuals who would like to participate but cannot attend in person. If you would like additional information, please contact me at the e-mail address referenced above or by phone at (740) 289-7217.